

Fidelity Viewpoints®

**market sense**



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# market sense

The latest headlines, the current market conditions,  
and what it all means for you.



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# Power of Attorney

A legal document that gives someone else the authority to make decisions on your behalf



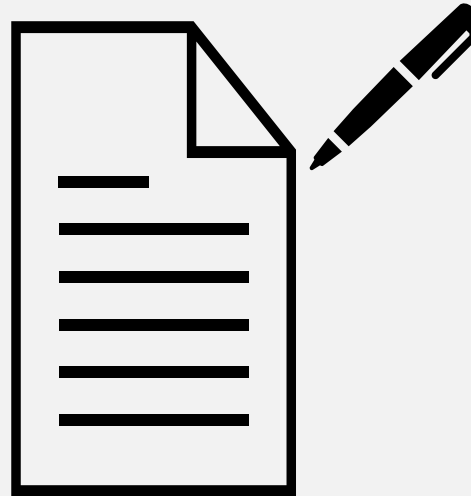
# Living Will

A legal document expressing your wishes about medical treatment if you cannot make decisions for yourself



# Last Will and Testament

A legal document communicating a person's final wishes about what should happen to their possessions when they die.



# Living Trust

A legal document, or trust, created during a person's lifetime where a trustee is named, and given responsibility for managing that person's assets for the benefit of the eventual beneficiary



1. Cerulli, January 20, 2022: [www.cerulli.com/press-releases/cerulli-anticipates-84-trillion-in-wealth-transfers-through-2045](http://www.cerulli.com/press-releases/cerulli-anticipates-84-trillion-in-wealth-transfers-through-2045)
2. Fidelity Viewpoints, November 2022: [www.fidelity.com/viewpoints/wealth-management/estate-planning-made-easy](http://www.fidelity.com/viewpoints/wealth-management/estate-planning-made-easy)
3. Fidelity Viewpoints, September 2023: [www.fidelity.com/viewpoints/wealth-management/estate-planning-for-digital-assets](http://www.fidelity.com/viewpoints/wealth-management/estate-planning-for-digital-assets)

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