

Fidelity Viewpoints®

# market sense

The latest headlines, the current market conditions, and what it all means for you.

# ETF Portfolio



**Core Investments**  
50-90%



**Diversified Broad Based  
ETFs**  
S&P 500

**Satellite Investments**  
Less than > 50%



**Active ETFs**  
Specific industry or  
narrow based ETFs

# ETF Tools

## ETF/ETP\* Screener Tool



[ETF/ETP\\* Screener Tool](#)

## Watchlist Experience



[Watchlist Experience](#)

## ETF Portfolio Builder



[Fidelity Basket Portfolio](#)

\*The Fidelity ETF Screener is a research tool provided to help self-directed investors evaluate these types of securities. The criteria and inputs entered are at the sole discretion of the user, and all screens or strategies with preselected criteria (including expert ones) are solely for the convenience of the user. Expert Screeners are provided by independent companies not affiliated with Fidelity. Information supplied or obtained from these Screeners is for informational purposes only and should not be considered investment advice or guidance, an offer of or a solicitation of an offer to buy or sell securities, or a recommendation or endorsement by Fidelity of any security or investment strategy. Fidelity does not endorse or adopt any particular investment strategy or approach to screening or evaluating stocks, preferred securities, exchange-traded products, or closed-end funds. Fidelity makes no guarantees that information supplied is accurate, complete, or timely, and does not provide any warranties regarding results obtained from its use. Determine which securities are right for you based on your investment objectives, risk tolerance, financial situation, and other individual factors, and reevaluate them on a periodic basis.

# Watch other Market Sense episodes



1. Bloomberg, December 6, 2024: <https://www.bloomberg.com/news/articles/2024-12-05/stock-market-today-dow-s-p-live-updates?srnd=homepage-americas>
2. Fidelity Viewpoints, September 16, 2024: [www.fidelity.com/learning-center/trading-investing/how-to-build-ETF-portfolio](http://www.fidelity.com/learning-center/trading-investing/how-to-build-ETF-portfolio)
3. Fidelity Viewpoints, September 5, 2024: [www.fidelity.com/viewpoints/active-investor/etf-myths](http://www.fidelity.com/viewpoints/active-investor/etf-myths)

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Fixed income investments entail interest rate risk (as interest rates rise bond prices usually fall), the risk of issuer or counterparty default, issuer credit risk and inflation risk. Foreign securities are subject to interest rate, currency exchange rate, economic, and political risks all of which are magnified in emerging markets.

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Digital assets are highly volatile, and their market movements are very difficult to predict. Various market forces may impact their value including, but not limited to, supply and demand, investors' faith and their willingness to purchase it using traditional currencies, investors' expectations with respect to the rate of inflation, interest rates, currency exchange rates, an evolving legislative and regulatory environment in the U.S. and abroad, and other economic trends. Investors also face other risks, including significant and negative price swings, flash crashes, and fraud and cybersecurity risks. Digital assets may also be more susceptible to market manipulation than securities.

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**Past performance is no guarantee of future results.**

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**Indexes are not illustrative of any particular investment, and it is not possible to invest directly in an index.**



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