(December 2017 Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) 1 Issuer's name Fidelity Merrimack Street Trust: Fidelity Investment Grade Securitized ETF 86-1596667 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact Jonathan Davis (617) 392-2468 onathan.davis@fmr.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 25 Summer Street (mail zone V10F) Boston, MA 02210 8 Date of action 9 Classification and description see attached schedule Non-Taxable Return of Capital Distribution 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) **FSEC** 316188705 N/A Organizational Action Attach additional statements if needed. See back of form for additional guestions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action During its fiscal year ending 8/31/21, Fidelity Merrimack Street Trust: Fidelity Investment Grade Securitized ETF (the "Fund"), paid monthly income distributions to its shareholders. The dates and amounts of each of those distributions is shown on the attached schedule. The Fund has determined that its earnings and profits for its fiscal year ending 8/31/21 were insufficient to characterize a portion of those distributions as dividends under IRC section 301(c). As a result, a portion of each of those distributions has been characterized as return of capital. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per 15 share or as a percentage of old basis A portion of the distributions paid in March, April, May, June and July is treated as non-taxable return of capital and reduces a shareholder's adjusted tax basis in shares on which those distributions were received. To the extent the return of capital paid with respect to a share exceeds the shareholder's adjusted tax basis in that share, the excess will be recognized as capital gain. The portion of each distribution that is treated as a return of capital is shown on a per share basis in the "Total Non-Taxable Distribution" column on the attached schedule. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The calculation of the return of capital amounts is based on the Fund's earnings and profits as-of its fiscal year ended 8/31/21. The adjusted tax basis of each of a shareholder's shares of the Fund is decreased by the return of capital (as described in box 15 above) received with respect to that share. To the extent the return of capital exceeds a shareholder's adjusted tax basis in a Fund share, such excess would be recognized as capital gain from the sale or exchange of property.

Part	II L	Organizational Action (continued)			, , , , , , , , , , , , , , , , , , , ,
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		applicable Internal Revenue Code section	(s) and subsection(s) upon which the tax to	eatment is based ►	IRC Section 301(c),
Section	1 316(a), Section 316(b)(4), Section 852(c).			
18 C	an an	y resulting loss be recognized? ► Not Ap	plicable		
		e any other information necessary to implen	nent the adjustment, such as the reportab	le tax year ► The ir	nformation provided will be
reflecte	ea on	the shareholders' 2021 Form 1099-DIV.			
	Unde	er penalties of perjury, I declare that I have exam	nined this return, including accompanying sche	dules and statements	and to the best of my knowledge and
		f, it is true, correct, and complete. Declaration of			
Sign		0 0			
Here	Signa	ature > matter Down		Date ► 1/25	/2022
					
	Print	your name ► Jonathan Davis	T	Title ► Assistant	
Paid		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN
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PRIMARY LAYOUT

2021 YEAR-END TAX REPORTING INFORMATION

Security Description (Fund Name)	CUSIP	Ticker Symbol	Record Date	Ex-Dividend Date	Payable Date	Total Gross Distribution	Gross Income Distribution	Gross Short-Term Capital Gain Distribution	Total Non-Taxable Distribution	Total Taxable Distribution
Fidelity Investment Grade Securitized ETF	316188705	FSEC	3/30/2021	3/29/2021	4/1/2021	\$0.014000	\$0.014000	\$0.000000	\$0.010546	\$0.003454
Fidelity Investment Grade Securitized ETF	316188705	FSEC	4/29/2021	4/28/2021	5/3/2021	\$0.051000	\$0.051000	\$0.000000	\$0.038416	\$0.012584
Fidelity Investment Grade Securitized ETF	316188705	FSEC	5/27/2021	5/26/2021	6/1/2021	\$0.037000	\$0.037000	\$0.000000	\$0.027870	\$0.009130
Fidelity Investment Grade Securitized ETF	316188705	FSEC	6/29/2021	6/28/2021	7/1/2021	\$0.049000	\$0.049000	\$0.000000	\$0.036909	\$0.012091
Fidelity Investment Grade Securitized ETF	316188705	FSEC	7/29/2021	7/28/2021	8/2/2021	\$0.052000	\$0.052000	\$0.000000	\$0.039169	\$0.012831
Totals						\$0.203000	\$0.203000	\$0.000000	\$0.152910	\$0.050090