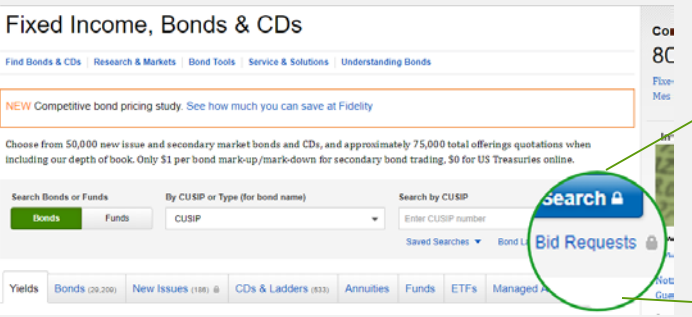


# What's New: Status Bond & CD bid quote requests

Beginning June 2019 clients are able to access detailed information about bid requests, resulting in the ability to make quicker and more effective decisions about selling bonds and CDs.

## Getting Started

Access the **Bond & CD Bid Quote Status** dashboard by selecting the Bid Requests link from the [Fixed Income, Bonds & CDs](#) page.



## Sample Bond & CD Bid Quote Status Dashboard

**Bond & CD Bid Quote Status** [Orders](#) | [Online Message Center](#)

Select an Account: 1 Individual

AS OF 09:59 AM ET 05/31/2019 2

Request Date/Time	Issue Description	CUSIP	Quantity	Best Bid	Bid Valid Until	Bid Status	Action
05/31/19 9:28 AM ET	WELLS FARGO BK N A ...	94986TW86	1	81	11:15:00 AM ET	Responded	<span>3</span> <a href="#">Outlier Bid</a>
05/31/19 9:03 AM ET	AXA SA ...	054536AA5	2	136.82	10:00:05 AM ET	Responded	<a href="#">Place Order</a>
05/31/19 8:28 AM ET	ROYAL BK OF CDA BD ...	78013XM62	2	98	09:24:45 AM ET	Expired	<a href="#">Request Bid</a>

## Key Steps

- Select an Account** Toggle between accounts to view a complete list of current and previous bid quotes requested within the last 30 days.
- Bid Status** View the exact time that you can expect your Bid Response to be ready for review. The **Action** cell will remain blank until your bid is ready.
- Place Order** Review the bid response and conveniently proceed to the trade ticket by selecting the Place Order button.

## Additional Details

- Occasionally, a Bid Quote request will result in a No Bid Response. Select **Request Bid** to place another Bid Quote request.
- Bid Quotes** are limited to two per day, per cusip.
- Once an order is placed, the Action column displays **Matched**. Check the Order status page by selecting the **Orders** link at the top right of the page to view your order status.
- Sell orders for Bonds or CDs resulting from **Outlier Bids** must be placed through a Fidelity representative.

Screenshots are for illustrative purposes only

In general, the bond market is volatile, and fixed income securities carry interest rate risk. (As interest rates rise, bond prices usually fall, and vice versa. This effect is usually more pronounced for longer-term securities). Fixed income securities also carry inflation risk, liquidity risk, call risk and credit and default risks for both issuers and counterparties. Any fixed-income security sold or redeemed prior to maturity may be subject to loss.