

Sending a Digital Bank Wire

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Fidelity wants to make it easier for you to transfer money in the most efficient way possible. Let's review the new streamlined process, send a wire. First log into fidelity.com.

In the black navigation bar, select Transfer. Select Send a Wire out of Fidelity. Where it says From, select the delivering account. If you don't have any bank wires established at Fidelity, just enter your details below. If you already have wires established, where it says To, select Add a Bank for Wire.

In the section called Enter Your Bank Wire Details, complete these fields. Whose name is on the account you're wiring to? Select my name or someone else's to indicate whether the wire transfer will be sent to you or to someone else. If the wire transfer is for someone else, enter their details in the Name and Address fields. Enter the wire routing number, a valid nine-digit bank routing number, and then enter the account number.

Re-enter the account number. Remember, you must enter the wire routing number and the account number for these instructions to work. Is further credit required, select Yes and complete the intermediary account number and name fields. Save this bank wire instruction for future use? If you don't plan to send a wire to this destination again, uncheck the box.

Enter an amount to wire. You may include a memo to go with this wire. Please note, you should always check with your bank or financial institution to ensure that the bank wire instructions are accurate. Scroll down and click Continue. You may see the extra security step required page depending on your security settings. If you do, select a phone number to receive a text or phone call. Click Next.

A code sent message will appear, and you'll receive a text message or phone call with a six-digit security code. This code must be entered online within 30 minutes or it will expire. If the code expires, select Get a New Code. In the Code field, enter the code you received, and then click Next. Verify the bank wire details on the Review screen. And then click Submit. Your transfer is now complete, and you can review the confirmation screen for accuracy.

You'll receive a security alert from Fidelity on your mobile device confirming this transaction. Thank you for taking a few minutes to review the steps for making a wire transfer. Fidelity is committed to providing the support you need for all your financial transactions.

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