

Automatic Rebalancing

Fidelity Personal Retirement Annuity® and Fidelity Retirement Reserves® Annuity

Use this form to establish, change, or cancel an automatic rebalancing program for your annuity contract. Type on screen or fill in using CAPITAL letters and black ink. If you need more room for information or signatures, make a copy of the relevant page.

Helpful to Know

• To establish, change, or cancel automatic rebalancing for more than one annuity, use a separate form for each contract.

Contract Owner Name

 If you do not provide an end date in Section 3, the rebalancing schedule will continue until your annuity matures or until you submit an automatic rebalancing form that specifies an end date.

1. Contract Owner(s)

	Joint Contract Owner Name if applicable									
Phone numbers will be										
used if we have ques-										
tions, but will not be used to update your account information.	Evening Phone	Daytime Phone					Extension			
2 Contract	Involved an	d Request Type								
Z. Contract	ilivolved all	a Request Type								
Provide contract number and check	Fidelity Annuity Contract Number									
ONLY one.	☐ ESTABLISH an automatic rebalancing plan ▷ Complete all sections of this form.									
	☐ CHANGE the existing automatic rebalancing plan ▷ Complete all sections of this form.									
	\square CANCEL the existing automatic rebalancing plan and DO NOT ADD a new plan \triangleright Skip to Section									
3. Rebalanci	na Schedule	2								
J. Rebalanci	ng schedule									
\\/					مان عام عامد			محمام مناسمة	al a	
		unds later than the date you day. Subsequent transfers wi								
select.		,			,			,		
Check ONLY one frequency and provide start and end dates.	A manually	Start Date MM DD YYYY		End Date A	IM DD YYYY C	Intional				
	☐ Annually	Start Date WWW DD 1111		Life Date iv	IIW DD TTTT C	рионаі.				
	☐ Semiannually									
	☐ Quarterly ▷ Dates MUST be between the 1st and the 28th of the month.									
	,									

Form continues on next page.



4. Allocation

We will invest assets according to your selection below. Use the premium allocation ALREADY ON FILE May differ from the contract's current portfolio allocation. Check ONLY one and provide any REPLACE the premium allocation already on file and invest in these funds at these percentages: required information. Annuity Fund Name or Symbol Percentage Percentages MUST .0% be whole numbers. Annuity Fund Name or Symbol Percentage .0% Annuity Fund Name or Symbol Percentage .0%

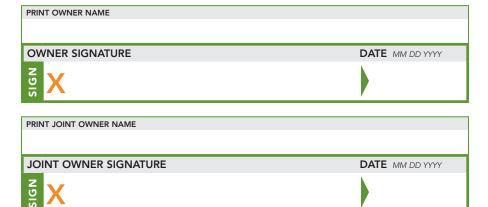
5. Signature and Date ALL contract owners must sign and date.

By signing below, you:

- Certify that all information you provided is correct to the best of your knowledge.
- Authorize Fidelity to act on all instructions given on this form.

 Understand that the premium allocation you select for automatic rebalancing may differ from the contract's current portfolio allocation.

Total must add up to 100%.



Did you sign the form? Send the ENTIRE form to Fidelity Investments. You will receive a "Revised Annuity Profile."

Annuity Service Center P.O. Box 770001

Cincinnati, OH 45277-0050

Regular Mail Except NY

Regular Mail NY only

Annuity Service Center P.O. Box 770001

Cincinnati, OH 45277-0050

Overnight Mail
Fidelity Investments

100 Crosby Parkway, KC2Q

.0%

45277-0051 Covington, KY 41015

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Fidelity Brokerage Services LLC, Member NYSE, SIPC. 397479.9.0 (12/17)

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